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RESOLUTION NO. SBOB/2014-05

A RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO APPROVING THE AMENDED RECOGNIZED OBLIGATION PAYMENT SCHEDULE 14-15A FOR THE PERIOD OF JULY THROUGH DECEMBER 2014

WHEREAS, the Redevelopment Agency of the City of San Bernardino was dissolved February 1, 2012; and

WHEREAS, the Oversight Board for the Successor Agency to the Redevelopment Agency of the City of San Bernardino ("Oversight Board") has been established pursuant to Health and Safety Code ("HSC") § 34179 to assist in the wind-down of the dissolved redevelopment agency; and

WHEREAS, Per Health and Safety Code § 34177 (l)(1), the Successor Agency to the Redevelopment Agency of the City of San Bernardino ("Successor Agency") is required to prepare a Recognized Obligation Payment Schedule ("ROPS") before each six-month fiscal period, which corresponds to equal halves of a fiscal year (i.e., January through June and July through December); and

WHEREAS, The ROPS is the basis for the Successor Agency's authority to make payments due for enforceable obligations; and

WHEREAS, on February 28, 2014, the Oversight Board adopted Resolution SBOB/2014-01, approving the establishment of the Recognized Obligation Payment Schedule 14-15A for the period of July through December 2014; and

WHEREAS, on March 5, 2014, the California Department of Finance ("DOF") advised the Successor Agency via e-mail that certain corrections to ROPS 14-15A are required that relate to enforceable obligation Nos. 88, 90, 91, 92 and 93, all of which were proposed for funding from Other than Redevelopment Property Tax Trust Fund sources, to include corrections to the Cash Balance Form, the ROPS Form and the Notes Form, as required to be responsive to DOF's request; and

WHEREAS, DOF requested that the Successor Agency amended ROPS 14-15A be filed with DOF by March 13, 2014; and

WHEREAS, based on DOF's e-mail message and clarifying follow-up conference calls, ROPS 14-15A has been amended to be responsive to DOF's request and is appended to this Resolution as Exhibit "A"; and

WHEREAS, pursuant to Health and Safety Code Section 34177, the Successor Agency is legally required to continue to make payments due for enforceable obligations; and

WHEREAS, the Oversight Board's approval of the amended ROPS 14-15A will ensure that the Successor Agency has the authority to continue to pay its enforceable obligations; and

1 **WHEREAS**, all of the prerequisites with respect to the approval of this Resolution have
2 been met.

3 **NOW, THEREFORE, BE IT RESOLVED** by the Oversight Board for the Successor
4 Agency to the Redevelopment Agency of the City of San Bernardino, as follows:

5 **Section 1.** The foregoing recitals are true and correct and are a substantive part of this
6 Resolution.

7 **Section 2.** The Successor Agency's amended ROPS 14-15A for the period of July through
8 December 2014, which is attached hereto as Exhibit "A", is approved.

9 **Section 3.** The City Manager, or designee, is authorized to: i) post that amended ROPS 14-
10 15A on the City's website, ii) transmit the amended ROPS 14-15A to the County
11 Auditor-Controller, the County Administrative Officer, the State Controller and
12 the State Department of Finance for their review within the timeframe and in the
13 manner prescribed by the Health and Safety Code; and iii) make ministerial
14 revisions to ROPS 14-15A, which may include, but are not limited to restating the
15 information included within ROPS 14-15A in any format that may be requested
16 by the State Department of Finance, take such other actions and execute such
17 other documents as are necessary to effectuate the intent of this Resolution, and to
18 implement ROPS 14-15A on behalf of the Successor Agency, including
19 authorizing and causing such payments.


20 **Section 4.** This Resolution shall take effect upon the date of its adoption

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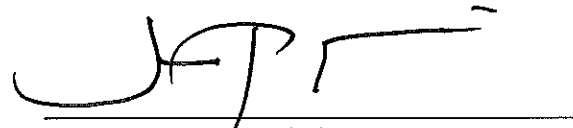
1 **A RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY**
 2 **TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO**
 3 **APPROVING THE AMENDED RECOGNIZED OBLIGATION PAYMENT SCHEDULE**
 4 **14-15A FOR THE PERIOD OF JULY THROUGH DECEMBER 2014**

5 PASSED, APPROVED AND ADOPTED THIS 12th day of March 2014, by the
 6 following vote:

Board Members	Ayes	Nays	Abstain	Absent
7 HEADRICK	X			
8 HILL	X			
9 LONGVILLE				X
10 MACIAS-HARRISON				X
11 MORRIS	X			
12 O'TOOLE	X			
13 SMITH				X

14 
 15 Secretary

16 The foregoing Resolution is hereby approved this 12th day of March, 2014.

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 19 
 20 James P. Morris, Chairman
 21 Oversight Board for the
 22 Successor Agency to the Redevelopment
 23 Agency of the City of San Bernardino
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**SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY
OF THE CITY OF SAN BERNARDINO
AMENDED
RECONGNIZED OBLIGATION PAYMENT SCHEDULE 14-15A
(July through December 2014)**

(See Attachment)

Recognized Obligation Payment Schedule (ROPS 14-15A) - Summary
 Filed for the July 1, 2014 through December 31, 2014 Period

Name of Successor Agency: San Bernardino City
 Name of County: San Bernardino

Current Period Requested Funding for Outstanding Debt or Obligation		Six-Month Total
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPPTF) Funding		
A	Sources (B+C+D):	\$ 2,309,001
B	Bond Proceeds Funding (ROPS Detail)	-
C	Reserve Balance Funding (ROPS Detail)	-
D	Other Funding (ROPS Detail)	2,309,001
E	Enforceable Obligations Funded with RPPTF Funding (F+G):	\$ 28,221,443
F	Non-Administrative Costs (ROPS Detail)	27,398,459
G	Administrative Costs (ROPS Detail)	821,984
H	Current Period Enforceable Obligations (A+E):	\$ 30,530,444

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPPTF Requested Funding		
I	Enforceable Obligations funded with RPPTF (E):	28,221,443
J	Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	-
K	Adjusted Current Period RPPTF Requested Funding (I-J)	\$ 28,221,443

County Auditor/Controller Reported Prior Period Adjustment to Current Period RPPTF Requested Funding		
L	Enforceable Obligations funded with RPPTF (E):	28,221,443
M	Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)	-
N	Adjusted Current Period RPPTF Requested Funding (L-M)	28,221,443

Certification of Oversight Board Chairman:
 Pursuant to Section 34177(m) of the Health and Safety code, I hereby
 certify that the above is a true and accurate Recognized Obligation
 Payment Schedule for the above named agency.

_____ Name	_____ Title
_____ Signature	_____ Date

Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail
 July 1, 2014 through December 31, 2014
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K		L		M		N	O	P
										Band Thousands	Reason Balance	Other Funds	Non-Admin	Admin	Sk-Month Term			
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Purpose Scope	Project Area	Total Outstanding Debt or Obligation	Refined	Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)	Funding Source	RPTTF	RPTTF	Admin	Sk-Month Term			
3	1998A TABs	Bonds Issued On or Before 12/31/10	3/27/1998	7/1/2020	US Bank	Central City RDA Projects	MCC	\$ 276,279,654	N	\$ -	\$ 2,309,007	\$ -	\$ 27,989,459	\$ 271,984	\$ 30,539,444			
4	1998B TABs	Bonds Issued On or Before 12/31/10	3/27/1998	7/1/2020	US Bank	Central City RDA Projects	MCC	\$ 8,957,887	N	\$ -	\$ -	\$ -	\$ 125,588	\$ 207,144	\$ 125,588			
6	2002A TABs	Bonds Issued On or Before 12/31/10	3/4/2002	2/1/2031	US Bank	MA Vernon Project Area	MTV	\$ 4,998,640	N	\$ -	\$ -	\$ -	\$ 123,975	\$ 172,975	\$ 123,975			
7	2002 TABs	Bonds Issued On or Before 12/31/10	1/19/2001	4/1/2026	US Bank	S.C. CCN, SEIP, NW, TRI, UP and SV Projects	SC,CCN,SEIP,NW,T,RI,UP and SV	\$ 27,230,822	N	\$ -	\$ -	\$ -	\$ 631,688	\$ 1,231,753	\$ 631,688			
8	2005A TABs	Bonds Issued On or Before 12/31/10	9/22/2005	10/1/2025	US Bank	S.C. CCN, SEIP, NW, TRI, UP and SV Projects	SC,CCN,SEIP,NW,T,RI,UP and SV	\$ 53,283,267	N	\$ -	\$ -	\$ -	\$ 4,023,753	\$ 4,023,753	\$ 4,023,753			
9	2005B TABs	Bonds Issued On or Before 12/31/10	9/22/2005	10/1/2025	US Bank	S.C. CCN, SEIP, NW, TRI, UP and SV Projects	SC,CCN,SEIP,NW,T,RI,UP and SV	\$ 19,872,712	N	\$ -	\$ -	\$ -	\$ 1,540,393	\$ 1,540,393	\$ 1,540,393			
10	2070A RECOVERY ZONE	Bonds Issued On or Before 12/31/10	12/9/2010	4/1/2030	US Bank	Recovery Zone Projects	CCN,MCC,NW	\$ 11,794,448	N	\$ -	\$ -	\$ -	\$ 298,875	\$ 298,875	\$ 298,875			
11	2070B TABs	Bonds Issued On or Before 12/31/10	12/9/2010	4/1/2028	US Bank	Northwest Project Area	NW	\$ 4,438,570	N	\$ -	\$ -	\$ -	\$ 86,900	\$ 86,900	\$ 86,900			
12	1995H Highland Lutherna SR Housing	Revenue Bonds Issued On or Before 12/31/10	8/18/1995	7/1/2025	US Bank	SR Housing Complex	IDA	\$ 1,714,047	N	\$ -	\$ -	\$ -	\$ 41,938	\$ 41,938	\$ 41,938			
13	1995K Canal Remnants SR Housing	Revenue Bonds Issued On or Before 12/31/10	8/18/1995	7/1/2025	US Bank	Remnants SR Housing Complex	MTV	\$ 1,962,975	N	\$ -	\$ -	\$ -	\$ 38,194	\$ 38,194	\$ 38,194			
14	CMB-Export \$15,000,000 Notes	Third-Party Loans	10/6/2009	9/1/2015	CMB Export Infrastructure Group	Various construction projects per agreement	SC,UP,CCN,CCS,SEIP,TR,CCN	\$ 17,087,500	N	\$ -	\$ -	\$ -	\$ 383,750	\$ 383,750	\$ 383,750			
15	CMB-Export \$10,000,000 Notes	Third-Party Loans	3/3/2011	12/1/2017	CMB Export Infrastructure Group	Various construction projects per agreement	CCE,CCS,CCN,MCC	\$ 11,638,400	N	\$ -	\$ -	\$ -	\$ 282,500	\$ 282,500	\$ 282,500			
16	CMB-Export \$8,000,000 Notes	Third-Party Loans	9/20/2010	10/1/2016	CMB Export Infrastructure Group	Various construction projects per agreement	IDA	\$ 8,945,000	N	\$ -	\$ -	\$ -	\$ 210,000	\$ 210,000	\$ 210,000			
17	Cinema Station TABs	Bonds Issued On or Before 12/31/10	8/19/1998	8/1/2018	Bank of New York	Cinema Station Project	CCN,MCC,NW	\$ 3,623,585	N	\$ -	\$ -	\$ -	\$ 580,280	\$ 580,280	\$ 580,280			
18	Adcom-Guthrie Spec. 108 Bonds	Bonds Issued On or Before 12/31/10	7/24/2006	8/1/2025	Bank of New York	North Arcadia/Guthrie Project - Subordinated Credit to CDBG	IDA	\$ 9,065,597	N	\$ -	\$ -	\$ -	\$ 245,439	\$ 245,439	\$ 245,439			
19	Hillwood-DOA T1 Reimbursement	CPA/DOA/Construction	8/18/2006	4/2/2021	Hillwood Properties	Tax Sharing Agreement - Hillwood Facility	TR	\$ 3,001,561	N	\$ -	\$ -	\$ -	\$ 95,127	\$ 95,127	\$ 95,127			
20	BP CA - Site Remediation	CPA/DOA/Construction	10/7/2002	6/30/2018	BP CA	Tax Sharing Agreement - Site Remediation	TR	\$ 602,736	N	\$ -	\$ -	\$ -	\$ 95,127	\$ 95,127	\$ 95,127			
21	Young Electric Sign Company CPA	CPA/DOA/Construction	9/1/2004	7/1/2022	YESCO	Tax Sharing Agreement	NW	\$ 1	Y	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			
22	Young Campus Plaza GDA	CPA/DOA/Construction	6/4/2007	6/4/2022	ICC Development	Tax Sharing Agreement - New Construction	IDA	\$ 1	Y	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			
23	Young Campus Plaza GDA	CPA/DOA/Construction	8/1/2004	2/2/2020	Warrenman Holdings	Tax Sharing Agreement - New Construction	CCE	\$ 218,154	N	\$ -	\$ -	\$ -	\$ 11,052	\$ 11,052	\$ 11,052			
24	SB County Bldg - TABS	CPA/DOA/Construction	8/1/2004	6/30/2013	Mapel	Tax Sharing Agreement - New Construction	NW	\$ 26,853,058	N	\$ -	\$ -	\$ -	\$ 571,558	\$ 571,558	\$ 571,558			
25	Mapel	Bonds Issued On or Before 12/31/10	3/20/2006	5/1/2027	US Bank	LMIHF Programs/Programs	CCN	\$ 1	Y	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			
28	2006 TABs	Bonds Issued On or Before 12/31/10	3/20/2006	8/1/2034	CalPERS	Various Supplemental Health Benefits	ALL	\$ 5,271,000	N	\$ -	\$ -	\$ -	\$ 10,452,568	\$ 10,452,568	\$ 10,452,568			
30	PERCS - Unfunded Pension Liability	Miscellaneous	6/23/2005	8/1/2034	Various Employees	Various Supplemental Health Benefits	ALL	\$ 888,000	N	\$ -	\$ -	\$ -	\$ 14,850	\$ 14,850	\$ 14,850			
31	Redwood Health Benefit	Miscellaneous	6/23/2005	8/1/2034	Various Employees	Various Supplemental Health Benefits	ALL	\$ 10,452,568	N	\$ -	\$ -	\$ -	\$ 821,384	\$ 821,384	\$ 821,384			
32	Successor Agency Admin.	Admin Costs	2/1/2012	4/1/2030	Various	Various	ALL	\$ 283	N	\$ -	\$ -	\$ -	\$ 9,085	\$ 9,085	\$ 9,085			
33	Litigation - Garwood Mill (Piles)	Litigation	8/7/2011	4/1/2030	Evms Broads	Litigation - Personal Injury	MCC	\$ 283	N	\$ -	\$ -	\$ -	\$ 23,357	\$ 23,357	\$ 23,357			
34	Litigation - Pant v. City of San Bernardino	Litigation	5/2/2011	4/1/2030	Evms Broads	Litigation - Personal Injury	ALL	\$ 9,085	N	\$ -	\$ -	\$ -	\$ 23,357	\$ 23,357	\$ 23,357			
36	Litigation - Glen Ayo MFP Corp	Litigation	3/6/2012	4/1/2030	Evms Broads	Litigation - Personal Injury	CRJ, MDA	\$ 23,357	N	\$ -	\$ -	\$ -	\$ 23,357	\$ 23,357	\$ 23,357			

Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail
July 1, 2014 through December 31, 2014
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K			L			M			N	O	P
										Non-Redevelopment Property Tax Trust Fund (Non-RTTF)	RTTF	Admin	Non-Admin	Non-Admin	Admin	Admin	Non-Admin	Non-Admin			
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Revenue Balance	Other Funds	Non-Admin	Admin	Six-Month Total						
38	Long Term Property Maintenance	Property Maintenance	6/28/2011	8/18/2016	Various Vendors	Maintenance of former RDA properties in accordance with AB 1484	ALL	11,500,000	N				1,385,200		1,385,200						
40	Infrastructure - Wilson CPA	CPA/CPA/Contractual	12/29/2010	7/31/2013	University Parkway Promenade	CPA - Housing/Hotel Project Infrastructure	SC	1	Y												
41	Auto Meter - Reader Board	CPA/CPA/Contractual	5/17/2010	4/1/2030	Citizens Business Bank	Loan Guarantee Only	SEIP	999,000	N												
42	HSC 3471 (611A) Reserve	Bonds Issued On or Before 12/31/10	3/27/1998	4/1/2030	US Bank	Replacement of ESF Draws	ALL	4,848,838	N						4,848,838						
44	Securities Servicing	CPA/CPA/Contractual	3/27/1998	4/1/2030	US Bank	Securities Servicing of all Bonds	ALL	895,285	N						895,285						
45	Unfunded Prior-Year Pass-Through Payment Obligations	CPA/CPA/Contractual	7/1/2011	4/1/2030	SEVAMCO	Unfunded Prior-Year Pass-Through Payment Obligations	ALL	2,644,578	N						2,644,578						
46	Bond DSIF Investment Services	Fees	7/1/2011	4/1/2030	Citizens Business Bank	Bond DSIF Investment Services	ALL	869,691	N						869,691						
47	Carroll Mill Paid Due Prop. Tax	Miscellaneous	5/19/2011	6/1/2012	SG County Tax Collector	Prop. Taxes Assumed at Foreclosure	ALL	1	Y						1						
48	ACAA Limited Partnership Purchase	Third-Party Loans	5/19/2011	4/1/2030	ACAA Limited Partnership	ACAA Limited Partnership	ALL	1	Y						1						
49	ACAA Limited Partnership Purchase	CPA/CPA/Contractual	5/29/2013	4/1/2030	Successor Agency	CPAC Under Paid SA on ROPS 13-14A	ALL	1	Y						1						
50	Discounted statement of lawsuit to former RDA property	Property Maintenance	3/3/2011	4/1/2030	San Bernardino Economic Development Corp. for payment to Alison Weathers	Settlement of Case # CIVDS121091	ALL	517,822	N						517,822						
51	Discounted statement of lawsuit to former RDA property	CPA/CPA/Contractual	3/3/2011	4/1/2030	San Bernardino Economic Development Corp. for payment to Alison Weathers	Settlement of Case # CIVDS121039	ALL	1,919,911	N						1,919,911						
52	Discounted statement of lawsuit to former RDA property	CPA/CPA/Contractual	3/3/2011	4/1/2030	San Bernardino Economic Development Corp. for payments to L.A. Endicott, Inc.	Settlement of Case # CIVDS1210197	ALL	1,200,000	N						1,200,000						
53	Discounted statement of lawsuit to former RDA property	Property Maintenance	3/3/2011	4/1/2030	San Bernardino Economic Development Corp. for payment to Braughan Corp., Inc.	Settlement of Case # CIVDS1210289	ALL	107,000	N						107,000						
54	Unfunded Prior-Year Pass-Through Payment Obligations	Miscellaneous	2/1/2014	4/1/2030	Flajo United School District	Unfunded Prior-Year Pass-Through Payment Obligations	MTV	42,742	N						42,742						
55	Unfunded Prior-Year Pass-Through Payment Obligations	Miscellaneous	2/1/2014	4/1/2030	San Bernardino City Unified School District	Unfunded Prior-Year Pass-Through Payment Obligations	ALL	2,223,388	N						2,223,388						
56	Reimbursement Agreement for Debt Service on 1993 COPs	Bonds Issued On or Before 12/31/10	9/29/1999	9/1/2024	US Bank	Reimbursement for Debt Service for 1993 COPs (001 Bldg. & South Villa)	SV, WCC, CCN	7,573,147	N						7,573,147						
57	1999A TABs	Bonds Issued On or Before 12/31/10	3/27/1998	7/1/2020	US Bank	Addition of Principal reduction payment for ROPS 13-14B	WCC	985,000	N						985,000						
58	1999B TABs	Bonds Issued On or Before 12/31/10	3/27/1998	7/1/2020	US Bank	Addition of Principal reduction payment for ROPS 13-14B	WCC	420,000	N						420,000						
59	1999H Rightland Lutheran SR Housing	Revenue Bonds Issued On or Before 12/31/10	6/7/1996	7/1/2025	US Bank	Difference between DOF approved amount and actual amount per Trustee's invoice	WDA	99,274	N						99,274						
100	1999H Casa Mariana Sr Housing	Revenue Bonds Issued On or Before 12/31/10	6/7/1996	7/1/2025	US Bank	Difference between DOF approved amount and actual amount per Trustee's invoice	MTV	35,409	N						35,409						
101	2006 TABs	Bonds Issued On or Before 12/31/10	3/29/2006	5/1/2027	US Bank	Addition of Principal reduction payment for ROPS 13-14B	CCN	1,470,000	N						1,470,000						
102	1997A TABs	Bonds Issued On or Before 12/31/10	7/14/1997	9/1/2013	US Bank	Contract error in DOF's ROPS II PPA or EO # 2	WCC	21,156	N						21,156						
103	2006B TABs	Bonds Issued On or Before 12/31/10	9/22/2006	10/1/2025	US Bank	Contract error in DOF's ROPS II PPA or EO # 3	SC, CCN, SEIP, NW, T	219	N						219						
104	CMB-Export \$10,000,000 Notes	Third-Party Loans	3/3/2011	12/1/2017	CMB Export Infrastructure Group	Contract error in DOF's ROPS II PPA or EO # 15	CC, CCN, CCN	900	N						900						

Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail
July 1, 2014 through December 31, 2014
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					P
										L		M	N	O	
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Identification Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
105	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Identification Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
105	Westmont Bldg.	Third-Party Leases	8/1/2009	1/1/2013	Ryanolds San Bernardino	Correct error in DCF's ROPS II PFA for EO # 26	MCC	10,416	N				10,416		10,416
106	Litigation - Carousal Hall (Poco)	Litigation	9/7/2011	4/1/2030	Lewis Bishop	Correct error in DCF's ROPS II PFA for EO # 33	MCC	67,119	N				67,119		67,119
107	Long Term Property Maintenance	Property Maintenance	6/28/2011	8/1/2045	Various Vendors	Correct error in DCF's ROPS II PFA for EO # 38	ALL	844,603	N				844,603		844,603
108	Neighborhood Housing Services, Inc. Unpaid ROPS Invoice	Unpaid Liabilities	8/1/2010	6/30/2013	Neighborhood Housing Services, Inc.	Payment for Housing Program Expenses During ROPS I That Were Not Paid and Discovered by Audit	ALL	17,288	N				17,288		17,288
109	2005A TASH Interest ROPS 13-14A	Bonds Issued On or Before 12/31/10	9/22/2005	10/1/2025	US Bank	Correction of budget estimate error in ROPS 13-14A for interest due	SGCCN,SEIF,NW,T	711	N				711		711
110	2005B TASH Interest ROPS 13-14A	Bonds Issued On or Before 12/31/10	9/22/2005	10/1/2025	US Bank	Correction of budget estimate error in ROPS 13-14A for interest due	SGCCN,SEIF,NW,T	1,721	N				1,721		1,721
111	1996R Bond Interest ROPS 13-14A	Bonds Issued On or Before 12/31/10	6/19/1995	7/1/2025	US Bank	Correction of budget estimate error in ROPS 13-14A for interest due	MTV	1	N				1		1
112	CMB-Export \$10,000,000 Note Interest ROPS 13-14A	Third-Party Leases	3/3/2011	12/1/2017	CMB Export Infrastructure Group	Correction of budget estimate error in ROPS 13-14A for interest due	COE,CCS,CCN	980	N				980		980
113	Unfunded Prior-Year Pass-Through Payment Obligations	Miscellaneous	2/12/2014	4/1/2030	San Bernardino County Superintendent of Schools	Unfunded Prior-Year Pass-Through Payment Obligations	MCC	81,700	N				81,700		81,700
114	Unfunded Prior-Year Pass-Through Payment Obligations	Miscellaneous	6/12/2013	4/1/2030	San Bernardino Community College Dist	Unfunded Prior-Year Pass-Through Payment Obligations	ALL	592,431	N				592,431		592,431
115	Antidated Litigation	Litigation	2/1/2012	4/1/2030	Special Counsel	Antidated Litigation Costs	ALL	10,000	N				10,000		10,000

Recognized Obligation Payment Schedule 14-15A - Notes
July 1, 2014 through December 31, 2014

Item #	Notes/Comments
3	None
4	None
6	None
7	None
8	None
9	None
10	None
11	None
12	None
13	None
14	None
15	None
16	None
17	None
18	The Ardern-Guthrie Section 108 (CDBG) Loan has an RDA stand-by guaranty that may only be called upon if the CDBG funds during any year are insufficient to make debt service. Since CDBG revenue is projected to be sufficient during ROPS 14-15A, no current payment is needed from RPTTF.
19	None
20	None
22	The YESCO Agreement expired pursuant to a default.
23	The Penns Campus Project has been transferred to the VDA Successor Agency for future administration as the agreement may only be paid from VDA Successor Agency RPTTF on a going forward basis. This project will appear on a future VDA Successor Agency ROPS.
24	None
25	The WAPPE Agreement has expired according to its terms.
28	None
30	None
31	None
32	Equal to 3% of Excel cell N-31 (see formula).
33	None
34	None
36	None
38	None
40	The Watson-University Parkway Promenade Agreement has expired according to its terms.
41	The Auto Plaza Reader Board Loan Guaranty may only be called on if the Auto Mall Association fails to make a debt service payment to CBB. No such payment failure is anticipated during ROPS 14-15A.
82	For ROPS 13-14B, DOF approved the DSRF replenishment and assigned the source of replenishment as "Other". Based on all of the communications provided to DOF, the Successor Agency has confirmed that no such funding exists making it impossible to replenish the DSRFs. The Successor Agency believes that DOF erred in this matter and requests reconsideration as the Successor Agency cannot otherwise replenish the DSRFs.
84	None
85	Unfunded Prior-Year Pass-Through Payment Obligations.
86	None
87	DOF denied this item based in part on its belief that some of the unpaid property taxes were incurred after the property was transferred from the RDA to the SBEDC. In fact, the item represents only taxes incurred before the RDA acquired the property. These taxes became an obligation of the RDA when it acquired the property by foreclosure in February 2011. While DOF suggested the Successor Agency should seek payment from the prior owners, this remedy is time-consuming and uncertain in outcome, and in the meantime the taxes need to be paid. The Successor Agency therefore requests DOF reconsideration of this item.

Recognized Obligation Payment Schedule 14-15A - Notes

July 1, 2014 through December 31, 2014

Item #	Notes/Comments
88	DOF denied this item based on its belief that approval would require a cash payoff by the Successor Agency of the overdue purchase money note secured by the subject real property. Although \$1.9 million is due pursuant to the note, the note holder, ACAA Limited Partnership, has offered to accept a deed in lieu of foreclosure to extinguish the secured debt. Accordingly, if this approach is taken, then no cash payment will be required. Therefore, the single dollars shown in Cells 1-88 and M-88 on the ROPS form are only included to enable the ROPS form to be updated on DOF's RAD website. Please ignore the single dollar entry. As an alternative, DOF could also approve the use of \$1.9 million of RPTTF to enable the note to be paid in full with cash. Given the Successor Agency's condition of cash-flow insolvency and the offer of the note holder to accept a deed in-lieu, the deed in-lieu of cash is the better choice to resolve the debt. The Successor Agency, therefore, requests reconsideration of this EO by DOF.
89	None
90	EO # 90 is for HVAC system repairs. In its 12-17-13 letter, DOF denied this item; however, the Successor Agency believes the facts support reconsideration. . On this basis, the Successor Agency requests reconsideration of this EO by DOF. Completion of this EO will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded. See San Bernardino County Superior Court Case No. CIVDS1211891 (Allison Mechanical, v. SBEDC). Per the SCO ATR order, the affected real property is to be transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. In addition, it is important to state that the work performed by Allison has enhanced the value of the real property. The Case is set for trial on 3/24/14. Payment of the settlement will come from the sources described in note below for the Cash Balance form.
91	In its 12-17-13 letter, DOF denied this item; however, the Successor Agency believes the facts support reconsideration. On this basis, the Successor Agency requests reconsideration of this EO by DOF. Completion of this EO will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded. See San Bernardino County Superior Court Case No. CIVDS1210338 (Aspen Builders, Inc. v. Regal Cinemas, Inc.; SBEDC). Per the SCO ATR order, the affected real property is to be transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. In addition, it is important to state that the work performed by Aspen has enhanced the value of the real property. The Case is set for trial on 4/28/14. Payment of the settlement will come from the sources described in note below for the Cash Balance form.
92	In its 12-17-13 letter, DOF denied this item; however, the Successor Agency believes the facts support reconsideration. On this basis, the Successor Agency requests reconsideration of this EO by DOF. Completion of this EO will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded. See San Bernardino County Superior Court Case No. CIVDS1210289 (Braughton Construction, Inc. v. SBEDC). Per the SCO ATR order, the affected real property is to be transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. In addition, it is important to state that the work performed by Braughton has enhanced the value of the real property. The Case is set for trial on 5/17/14. Payment of the settlement will come from the sources described in note below for the Cash Balance form.
93	EO # 93 is for parking lot repairs. In its 12-17-13 letter, DOF denied this item; however, the Successor Agency believes the facts support reconsideration. On this basis, the Successor Agency requests reconsideration of this EO by DOF. Completion of this EO will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded. See San Bernardino County Superior Court Case No. CIVDS1210289 (Braughton Construction, Inc. v. SBEDC). Per the SCO ATR order, the affected real property is to be transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. In addition, it is important to state that the work performed by Braughton has enhanced the value of the real property. The Case is set for trial on 5/17/14. Payment of the settlement will come from the sources described in note below for the Cash Balance form.
94	Unfunded Prior-Year Pass-Through Payment Obligations.
95	Unfunded Prior-Year Pass-Through Payment Obligations.
96	The Reimbursement Agreement for Debt Service on 1999 COPs date September 29, 1999 requires the payments indicated for the 201 Building and the South Valle project components. The amount shown is reimbursement for the payment made during September 2013 during ROPS 13-14A.
97	During the ROPS 13-14B review period, DOF was advised that the principal reduction portion of the payments due for the 1998A, 1998B and 2006 TABs was inadvertently left off the initial ROPS 13-14B and was requested to authorize an adjustment to reflect the actual debt service requirement. Ultimately, DOF determined not to allow the requested adjustment to ROPS 13-14B and advised to add the principal reduction component of the ROPS 13-14B debt service for the subject bond issues to ROPS 14-15A.
98	During the ROPS 13-14B review period, DOF was advised that the principal reduction portion of the payments due for the 1998A, 1998B and 2006 TABs was inadvertently left off the initial ROPS 13-14B and was requested to authorize an adjustment to reflect the actual debt service requirement. Ultimately, DOF determined not to allow the requested adjustment to ROPS 13-14B and advised to add the principal reduction component of the ROPS 13-14B debt service for the subject bond issues to ROPS 14-15A.

Recognized Obligation Payment Schedule 14-15A - Notes

July 1, 2014 through December 31, 2014

Item #	Notes/Comments
99	During the ROPS 13-14B review period, DOF was requested to make certain debt service adjustments to the 1995H and 1995R Revenue Bonds. The Successor Agency provided DOF with data prepared by US Bank, as bond Trustee, to verify the actual need for RPPTF. Based on DOF's letter of 12-17-13, it is apparent that DOF did not comprehend the information provided by US Bank and ultimately approved amounts for debt service for the two bond issues that were \$59,274 (for the 1995H bonds) and \$35,406 (for the 1995R bonds) less than was actually required for each bond debt service payment during ROPS 13-14B. Therefore, this EO is to correct the mistake in DOF's 12-17-13 letter regarding the two bond issues' actual debt service amounts.
100	During the ROPS 13-14B review period, DOF was requested to make certain debt service adjustments to the 1995H and 1995R Revenue Bonds. The Successor Agency provided DOF with data prepared by US Bank, as bond Trustee, to verify the actual need for RPPTF. Based on DOF's letter of 12-17-13, it is apparent that DOF did not comprehend the information provided by US Bank and ultimately approved amounts for debt service for the two bond issues that were \$59,274 (for the 1995H bonds) and \$35,406 (for the 1995R bonds) less than was actually required for each bond debt service payment during ROPS 13-14B. Therefore, this EO is to correct the mistake in DOF's 12-17-13 letter regarding the two bond issues' actual debt service amounts.
101	During the ROPS 13-14B review period, DOF was advised that the principal reduction portion of the payments due for the 1998A, 1998B and 2006 TABs was inadvertently left off the initial ROPS 13-14B and was requested to authorize an adjustment to reflect the actual debt service requirement. Ultimately, DOF determined not to allow the requested adjustment to ROPS 13-14B and advised to add the principal reduction component of the ROPS 13-14B debt service for the subject bond issues to ROPS 14-15A.
102	On page 6 of DOF's 12-17-13 letter DOF disallowed a total of \$944,503-worth of actual RPPTF expenses during ROPS II for EO #s 2, 9, 15, 26, 33 and 38. DOF invited the Successor Agency to list these items on a future ROPS if it believed that these expenses were enforceable obligations. The Successor Agency's position is that each EO item on each ROPS submitted is only a budget estimate and not an audited number and thus is subject to modification as may be needed. Further, the Successor Agency confirms that all of the cited line item overages that DOF disallowed were at the time and continue to be enforceable obligations that are rightfully funded with RPPTF. The Successor Agency requests DOF's approval of each item.
103	On page 6 of DOF's 12-17-13 letter DOF disallowed a total of \$944,503-worth of actual RPPTF expenses during ROPS II for EO #s 2, 9, 15, 26, 33 and 38. DOF invited the Successor Agency to list these items on a future ROPS if it believed that these expenses were enforceable obligations. The Successor Agency's position is that each EO item on each ROPS submitted is only a budget estimate and not an audited number and thus is subject to modification as may be needed. Further, the Successor Agency confirms that all of the cited line item overages that DOF disallowed were at the time and continue to be enforceable obligations that are rightfully funded with RPPTF. The Successor Agency requests DOF's approval of each item.
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107	This item is for the payment for Housing Program expenses during ROPS I that were not paid and the lack of payment was discovered by the vendor's internal audit and confirmed by the Successor Agency. This is a one time only and final payment to the vendor.
108	This item is to correct an error in amount of interest due during ROPS 13-14A as substantiated by Trustee Invoice and reflected on the PPA form.
109	This item is to correct an error in amount of interest due during ROPS 13-14A as substantiated by Trustee Invoice and reflected on the PPA form.
110	This item is to correct an error in amount of interest due during ROPS 13-14A as substantiated by Trustee Invoice and reflected on the PPA form.
111	This item is to correct an error in amount of interest due during ROPS 13-14A as substantiated by Trustee Invoice and reflected on the PPA form.

